

WHAT IS VISIONARY CIRCLE?

The **Hancock Health Foundation Visionary Circle** is made up of individuals who are dedicated to supporting local healthcare through a gift in their estate. These gifts help to ensure the long-term sustainability of Hancock Health as a **local, independent community hospital**.

Donations from Visionary Circle members can support any area of care that is important to them: hospice, cancer care, mental health services, and Women Helping Women, among others. Through a planned gift, you can provide for your loved ones, receive **tax benefits** and create a **lasting legacy** with Hancock Health. Your membership will also encourage others to consider Hancock Health in their planning.

VISIONARY CIRCLE MEMBERS ARE RECOGNIZED FOR THEIR GENEROSITY ON PROGRAM MATERIALS, OUR WEBSITE, ANNUAL REPORT, AND A DONOR WALL IN THE HOSPITAL LOBBY. PERKS OF MEMBERSHIP ALSO INCLUDE REGULAR UPDATES FROM HANCOCK HEALTH AND THE FOUNDATION, INVITATIONS TO SPECIAL EVENTS AND MEMBERS-ONLY ACTIVITIES.

By declaring your intent to give, you are helping to provide excellence in healthcare for future generations.

INTENT TO GIVE



801 N State St, Greenfield, IN 46140 | 317.468.4106



**STRENGTHENING LOCAL
HEALTHCARE FOR
FUTURE GENERATIONS**

WAYS TO MAKE A PLANNED GIFT:



A simple bequest
in your will



Charitable Gift Annuity



Gifts of securities,
such as stock



Retirement plans
and IRAs



Real estate



Life Insurance

If you already have a planned gift benefiting Hancock Health, please let us know! This will allow us to recognize you as a **Visionary Circle member** and share the impact of your support during your lifetime. No documentation or details are required. **Scan the QR code on the back of this brochure to share your intent to give.**



Hancock Health Foundation offers **complimentary estate planning services** to our community through a partnership with **Thompson & Associates**, a national leader in values-based estate planning.

A few things to know about this program:

- This service is provided to you completely **free of charge**.
- You will not be asked for a gift of any kind.
- There are absolutely **no products to sell and no money management**.
- The planning process is **completely confidential**. No one at Hancock Health will know what you have done unless you tell us.
- Your attorney, financial advisors and/or family are all welcome to attend these sessions.

Many people find that they can provide more for their families, as well as charities that are important to them, with just a few smart choices. They feel empowered to direct their assets in the ways they decide, not the government. Thompson & Associates can also **offer a second opinion or make updates to your current estate plan** — all at no cost to you!

Our Thompson & Associates representative, Brian Cohoon, comes to Hancock Regional Hospital once a month to meet with people in our community. To schedule an introductory meeting with Brian, contact Allyson Smith in the Foundation office at asmith@hancockhealth.org or call **(317) 468-4106**.

